

SPRING BRANCH DISTRICT

AN ENERGY TRANSFORMER



Spring Branch is a key part of the Energy Capital of the World. There is no better place for the next generation of energy leaders to create and scale innovations that will change the future.

\$43.4 Billion
in Private Equity Assets
Focused on Energy
— Houston-based

4,650+
Energy-Related Firms
— including large concentration
of global energy companies

\$1.8 B+
in Clean Energy
Venture Funding
— past 5 years



WE ARE AN ENERGY TRANSFORMER

Spring Branch is In the Heart of Houston®, the Energy Capital of the World, the headquarters and the intellectual capital for virtually every segment of the Industry, including exploration, production, supply, transmission, marketing, and technology.

ENERGY CAPITAL OF THE WORLD

42 of the nation's 113 publicly traded oil and gas exploration/production firms

18 Fortune 500 energy companies are headquartered here

45.5% of Texas oil refinement total production

14% U.S. Capacity of total oil refinement

Houston Controls the Movement of the Nation's Petroleum and Natural Gas

34.2% of all U.S. oil pipeline capacity

68.2% of all U.S. natural gas pipeline capacity

TOP ENERGY EMPLOYERS IN THE HOUSTON REGION INCLUDE: Apache, Baker Hughes, BP North America, CenterPoint, Chevron, CITGO, Direct Energy, Enbridge, Enterprise Products, EOG Resources, ExxonMobil, Halliburton, Kinder Morgan, Marathon Oil, McDermott International, National Oilwell Varco, NRG, Occidental, Phillips 66, Plains All American Pipeline, Schlumberger, Shell, Sun Coast Resources, TechnipFMC, Total American Services, Universal Plant Services, Wood, XTO

A HUB OF ACTIVITY FOR RENEWABLES

#1 State for wind capacity

100+ solar-related companies

30+ wind-related companies

144 online Texas wind projects

40% of the nation's utility-scale wind generation employment

A DRIVER OF DIGITAL TECHNOLOGY

235,000+ tech workers

\$28.1 B local economic impact

8,800 tech-related firms

500+ venture backed startups

40+ startup development organizations

HOME TO OVER 60+ DIGITAL TECH COMPANIES IN ENERGY FOCUSED ON:
Carbon Capture Utilization and Storage, Data analytics, Artificial Intelligence, Machine Learning, Robotics

Houston is leading the way in the digitization of traditional oil and gas operations. It also has become a hub of activity for renewables and the development of carbon capture management technology. We are home to major corporate energy R&D centers, corporate venture arms, and a range of energy startups. For questions about Spring Branch or being part of the energy transformation please contact our Economic Director Lance Dean at 512-658-4985 or LDean@SBMD.org